

Elevenses over MadAnalysis 5

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Goal of this tutorial

- How to use Public Analysis Database (PAD) for setting exclusion limits to your new theory
 - ❖ Getting/understanding exclusion limits
 - ❖ Implementing TH uncertainties
 - ❖ HL extrapolations & treating background uncertainties
- Discussion



Prerequisites

- Please download the latest version of MadAnalysis 5 from [this link](#).
- Make sure that following packages are installed;
 - ❖ FastJet (use `install fastjet` command in ma5)
 - ❖ Zlib (use `install zlib` command in ma5)
 - ❖ PADForSFS (use `install PADForSFS` command in ma5)
 - ❖ SciPy (please install via `pip install scipy`)
 - ❖ PAD (**optional**, this requires separate installation of ROOT and Delphes. Use `install PAD` command in ma5.)
 - ❖ Pyhf (**optional**, use `install pyhf` command in ma5)

./bin/ma5

ma5> install zlib

ma5> install fastjet

ma5> install PADForSFS

ma5> install matplotlib

ma5> install numpy

From your terminal:

> pip install numpy

> pip install scipy

```
MA5: Reading user settings ...
MA5: Checking mandatory packages:
MA5:   - Python [OK]
MA5:   - GNU GCC g++ [OK]
MA5:   - GNU Make [OK]
MA5: Checking optional packages devoted to data processing:
MA5:   - Zlib [OK]
MA5:   - FastJet [OK]
MA5-ERROR: command root-config is not found
MA5:   - Root [DISABLED]
MA5:   - Delphes [DISABLED]
MA5:   - Delphes-MA5tune [DISABLED]
MA5: Checking the MadAnalysis 5 core library:
MA5: => MadAnalysis libraries found.
MA5: => MadAnalysis test program works.
MA5: Reading user settings ...
MA5: Checking optional packages devoted to reinterpretation:
MA5:   - SciPy [OK]
MA5:   - PAD [DISABLED]
MA5:   - PADForMA5tune [DISABLED]
MA5:   - PADForSFS [OK]
MA5:   - pyhf [DISABLED]
MA5: Checking optional packages devoted to histogramming:
MA5:   - Root [DISABLED]
MA5:   - Matplotlib [OK]
MA5:   - gnuplot [DISABLED]
MA5-WARNING: gnuplot disabled. Plots in gnuplot format file will not be produced.
MA5:   - pdflatex [OK]
MA5:   - latex [OK]
MA5: Package used for graphical rendering: Matplotlib
MA5: ****
MA5: Particle labels exported from madanalysis/input/particles_name_default.txt
MA5: => 87 particles successfully exported.
MA5: Multiparticle labels exported from madanalysis/input/multiparticles_default.txt
MA5: => Creation of the label 'invisible' (-> missing energy).
MA5: => Creation of the label 'hadronic' (-> jet energy).
MA5: => 8 multiparticles successfully exported.
```

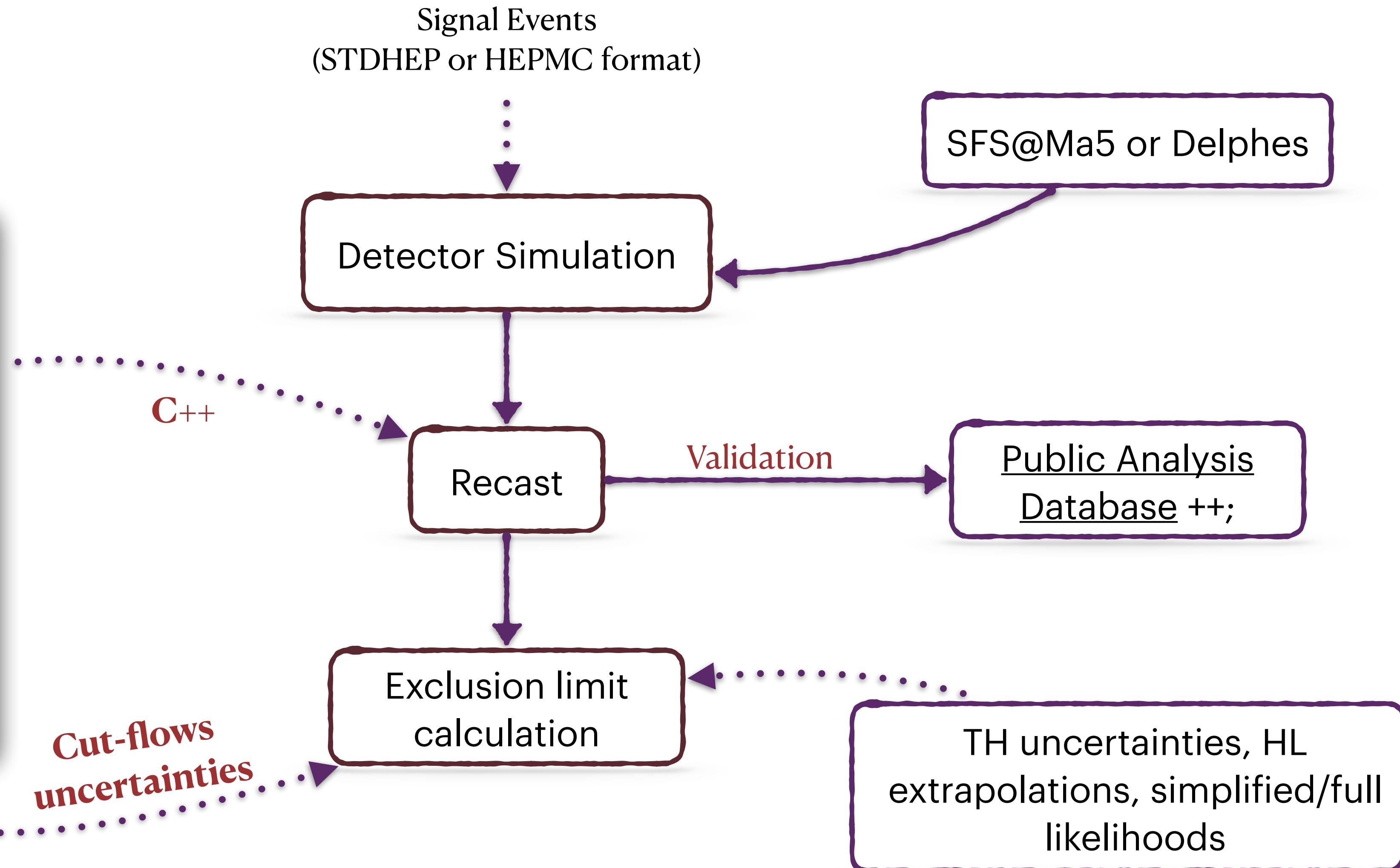
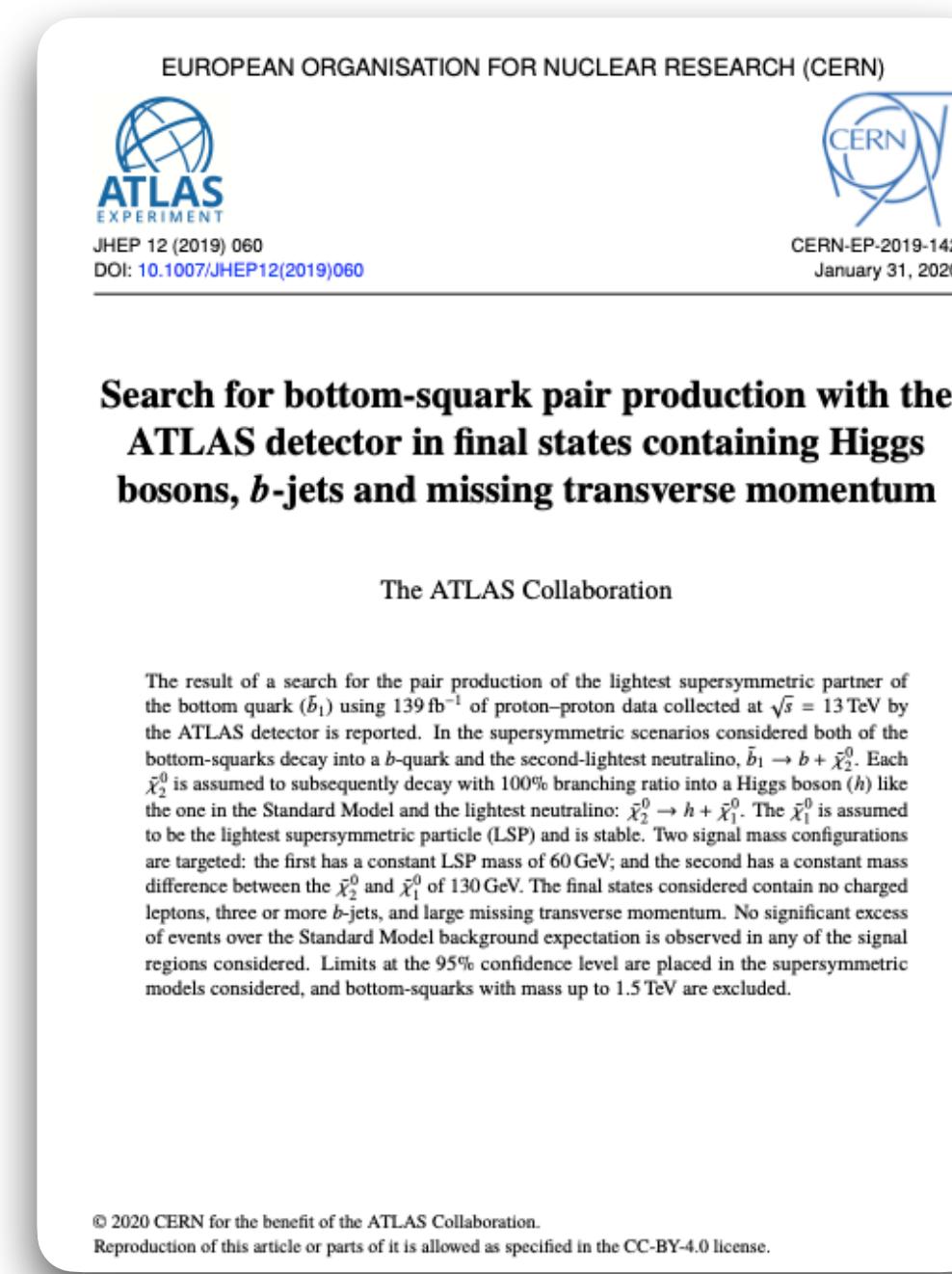
Important for running Ma5

Important for PAD

Important for generating reports in Ma5

Reinterpreting the results of the LHC

Reinterpreting the results of the LHC



Reinterpreting the results of the LHC

JYA, Frank, Fuks [EPJC '20]

./bin/ma5 -R

```
ma5>set main.recast = on
MA5-WARNING: Corresponding analyses will be unavailable, please check their requirements : PADForMA5Tune
ma5>import /nt/batch1/  X509UserPass/SqProd/Events/run_01/tag_1_pythia8_events.hepmc.gz
MA5:    -> Storing the file 'tag_1_pythia8_events.hepmc.gz' in the dataset 'defaultset'.
```

```
ma5>set defaultset.xsection = 1.8524788535e-06  
ma5>set defaultset.scale_up_variation = 0.388  
ma5>set defaultset.scale_down_variation = 0.26  
ma5>set defaultset.pdf_up_variation = 0.131  
ma5>set defaultset.pdf_down_variation = 0.131
```

Coming from MadGraph

```

#*****
# original cross-section: 1.8524788535e-06
#      scale variation: +38.8% -26.2%
#      central scheme variation: +9.65% -28.2%
# PDF variation: +13.1% -13.1%
#
# dynamical scheme # 1 : 1.4971e-06 +36.5% -25.1% # \sum ET
# dynamical scheme # 2 : 1.48846e-06 +36.5% -25.1% # \sum\sqrt{m^2+pt^2}
# dynamical scheme # 3 : 2.03123e-06 +39.9% -26.7% # 0.5 \sum\sqrt{m^2+pt^2}
# dynamical scheme # 4 : 1.33005e-06 +35.2% -24.5% # \sqrt{\hat s}
*****
```

- ```
ma5> set defaultset.scale_XX_variation : declaration of the unphysical scale uncertainties on the system
ma5> set defaultset.pdf_XX_variation : declaration of the PDF uncertainties on the system
ma5> set defaultset.pdf_variation : symmetric uncertainty envelops for PDF
ma5> set defaultset.scale_variation : symmetric uncertainty envelops for scale uncertainties
```

# Reinterpreting the results of the LHC

- ✓ Theoretical uncertainties & error combination (scale & PDF)
- ✓ Systematic uncertainties
- ✓ HL extrapolation
- ✓ Experimental error extrapolation (systematic or statistical)
- ✓ Experimental error extrapolation assumption

```
ma5>set main.recast.THerror_combination = quadratic
```

ma5> set main.recast.THerror\_combination : How to combine theoretical uncertainties, linearly or in quadrature.

ma5> set main.recast.add.systematics : Add desired possible systematic uncertainty values on the signal

```
ma5>set main.recast.add.systematics = 0.15
ma5>set main.recast.add.systematics = 0.2
```

ma5> set main.recast.add.extrapolated\_luminosity: Add desired luminosity values (in  $\text{fb}^{-1}$ ) for the results to be extrapolated

```
ma5>set main.recast.add.extrapolated_luminosity = 300 3000
```

ma5> set main.recast.error\_extrapolation : How to extrapolate error on the background to higher luminosity.

- Linear: Uncertainties on the background are assumed to be dominated by systematical error
- Sqrt: Uncertainties on the background are assumed to be dominated by statistical error
- Experimental error assumptions :  $\sqrt{\kappa_1^2 + \frac{\kappa_2^2}{n_b}}$  where  $\kappa_1$  is the estimation of systematic uncertainty and  $\kappa_2$  is the estimation of statistical uncertainty; e.g.

ma5> set main.recast.error\_extrapolation = 0.2 0.15

```
ma5>set main.recast.error_extrapolation = sqrt
```

Submit, choose the analysis  
that you like to recast.

Get some coffee...

# Reinterpreting the results of the LHC

madanalysis5/MY\_ANALYSIS/Output/SAF/CLs\_output\_summary.dat

| dataset name | analysis name           | signal region | best?               | sig95(exp) | sig95(obs)       | 1-CLs  | efficiency | stat      | syst1(15.0%) | syst2(20.0%) |
|--------------|-------------------------|---------------|---------------------|------------|------------------|--------|------------|-----------|--------------|--------------|
| defaultset   | sfs_atlas_conf_2019_040 | SR2j_1600     | 1                   | 0.0247549  | 0.0203238        | 0.0000 |            | 0.0791112 | 16.0122521   | 0.0118667    |
| defaultset   |                         |               | Scale var. band:    |            | [0.0000, 0.0051] |        |            |           |              |              |
| defaultset   |                         |               | TH error band:      |            | [0.0000, 0.0051] |        |            |           |              |              |
| defaultset   |                         |               | +15.0% -15.0% syst: |            | [0.0000, 0.0051] |        |            |           |              |              |
| defaultset   |                         |               | +20.0% -20.0% syst: |            | [0.0000, 0.0092] |        |            |           |              |              |
| defaultset   | sfs_atlas_conf_2019_040 | SR2j_2200     | 0                   | 0.0435293  | 0.0412061        | 0.0029 |            | 0.0192484 | 8.1509288    | 0.0028873    |
| defaultset   |                         |               | Scale var. band:    |            | [0.0000, 0.0029] |        |            |           |              |              |
| defaultset   |                         |               | TH error band:      |            | [0.0000, 0.0045] |        |            |           |              |              |
| defaultset   |                         |               | +15.0% -15.0% syst: |            | [0.0000, 0.0045] |        |            |           |              |              |
| defaultset   |                         |               | +20.0% -20.0% syst: |            | [0.0000, 0.0045] |        |            |           |              |              |
| defaultset   | sfs_atlas_conf_2019_040 | SR2j_2800     | 0                   | 0.0853536  | 0.0655145        | 0.0015 |            | 0.0021373 | 2.7396470    | 0.0003206    |
| defaultset   |                         |               | Scale var. band:    |            | [0.0005, 0.0115] |        |            |           |              |              |
| defaultset   |                         |               | TH error band:      |            | [0.0000, 0.0115] |        |            |           |              |              |
| defaultset   |                         |               | +15.0% -15.0% syst: |            | [0.0000, 0.0115] |        |            |           |              |              |
| defaultset   |                         |               | +20.0% -20.0% syst: |            | [0.0000, 0.0115] |        |            |           |              |              |
| defaultset   | sfs_atlas_conf_2019_040 | SR4j_1000     | 0                   | 0.0343839  | 0.0338904        | 0.0000 |            | 0.0160934 | 7.4650118    | 0.0024140    |
| defaultset   |                         |               | Scale var. band:    |            | [0.0000, 0.0022] |        |            |           |              |              |
| defaultset   |                         |               | TH error band:      |            | [0.0000, 0.0022] |        |            |           |              |              |
| defaultset   |                         |               | +15.0% -15.0% syst: |            | [0.0000, 0.0055] |        |            |           |              |              |
| defaultset   |                         |               | +20.0% -20.0% syst: |            | [0.0000, 0.0055] |        |            |           |              |              |
| defaultset   | sfs_atlas_conf_2019_040 | SR4j_2200     | 0                   | 0.0368489  | 0.0368568        | 0.0000 |            | 0.0038189 | 3.6590500    | 0.0005728    |
| defaultset   |                         |               | Scale var. band:    |            | [0.0000, 0.0043] |        |            |           |              |              |
| defaultset   |                         |               | TH error band:      |            | [0.0000, 0.0043] |        |            |           |              |              |
| defaultset   |                         |               | +15.0% -15.0% syst: |            | [0.0000, 0.0043] |        |            |           |              |              |
| defaultset   |                         |               | +20.0% -20.0% syst: |            | [0.0000, 0.0043] |        |            |           |              |              |
| defaultset   | sfs_atlas_conf_2019_040 | SR4j_3400     | 0                   | 0.1999502  | 0.1730569        | 0.0020 |            | 0.0002245 | 0.8887771    | 0.0000337    |
| defaultset   |                         |               | Scale var. band:    |            | [0.0000, 0.0043] |        |            |           |              |              |
| defaultset   |                         |               | TH error band:      |            | [0.0000, 0.0045] |        |            |           |              |              |
| defaultset   |                         |               | +15.0% -15.0% syst: |            | [0.0000, 0.0106] |        |            |           |              |              |
| defaultset   |                         |               | +20.0% -20.0% syst: |            | [0.0000, 0.0106] |        |            |           |              |              |
| defaultset   | sfs_atlas_conf_2019_040 | SR5j_1600     | 0                   | 0.0571895  | 0.0575745        | 0.0009 |            | 0.0066054 | 4.8055094    | 0.0009908    |
| defaultset   |                         |               | Scale var. band:    |            | [0.0009, 0.0024] |        |            |           |              |              |
| defaultset   |                         |               | TH error band:      |            | [0.0004, 0.0024] |        |            |           |              |              |
| defaultset   |                         |               | +15.0% -15.0% syst: |            | [0.0000, 0.0024] |        |            |           |              |              |
| defaultset   |                         |               | +20.0% -20.0% syst: |            | [0.0000, 0.0026] |        |            |           |              |              |
| defaultset   | sfs_atlas_conf_2019_040 | SR6j_1000     | 0                   | 0.1359325  | 0.1762060        | 0.0000 |            | 0.0006458 | 1.5071000    | 0.0000969    |
| defaultset   |                         |               | Scale var. band:    |            | [0.0000, 0.0008] |        |            |           |              |              |
| defaultset   |                         |               | TH error band:      |            | [0.0000, 0.0008] |        |            |           |              |              |
| defaultset   |                         |               | +15.0% -15.0% syst: |            | [0.0000, 0.0008] |        |            |           |              |              |
| defaultset   |                         |               | +20.0% -20.0% syst: |            | [0.0000, 0.0019] |        |            |           |              |              |

# Reinterpreting the results of the LHC

madanalysis5/MY\_ANALYSIS/Output/SAF/CLs\_output\_summary.dat

dataset name  
defaultset  
defaultset  
defaultset  
dataset

```
ma5>set main.recast = on
MA5-WARNING: Corresponding analyses will be unavailable, please check their requirements : PADForMA5Tune
ma5>import /cmu/hst/lat01/3-2-madone/SqProd/Events/run_01/tag_1_pythia8_events.hepmc.gz
MA5: -> Storing the file 'tag_1_pythia8_events.hepmc.gz' in the dataset 'defaultset'.
```

```
ma5> import my_smp.hepmc.gz as my_fancy_name
```

Tells you which signal region in which analysis

| analysis name           | signal region |
|-------------------------|---------------|
| sfs_atlas_conf_2019_040 | SR2j_1600     |

| Final cut<br>efficiency | Statistical error              | Systematic error<br>given by the user    |
|-------------------------|--------------------------------|------------------------------------------|
| efficiency              | stat syst1(15.0%) syst2(20.0%) | 0.0791112 16.0122521 0.0118667 0.0158222 |

```
ma5>set main.recast.add.systematics = 0.15
ma5>set main.recast.add.systematics = 0.2
```

# Reinterpreting the results of the LHC

Best region is the region  
 $\frac{N_{\text{Signal}}}{N_{\text{Expected}}}$  ratio is maximized  
among all regions

Expected exclusion cross  
section with 95 % CL [pb]

Observed exclusion cross  
section with 95 % CL [pb]

Exclusion confidence level

|                     |                   |                   |                 |
|---------------------|-------------------|-------------------|-----------------|
| <b>best?</b>        | <b>sig95(exp)</b> | <b>sig95(obs)</b> | <b>1-CLs   </b> |
| 1                   | 0.0247549         | 0.0203238         | 0.0000          |
| Scale var. band:    |                   | [0.0000, 0.0051]  |                 |
| TH error band:      |                   | [0.0000, 0.0051]  |                 |
| +15.0% -15.0% syst: |                   | [0.0000, 0.0051]  |                 |
| +20.0% -20.0% syst: |                   | [0.0000, 0.0092]  |                 |
| 0 0.0435293         | 0.0412061 0.0029  |                   |                 |
| Scale var. band:    |                   | [0.0000, 0.0029]  |                 |
| TH error band:      |                   | [0.0000, 0.0045]  |                 |
| +15.0% -15.0% syst: |                   | [0.0000, 0.0045]  |                 |
| +20.0% -20.0% syst: |                   | [0.0000, 0.0045]  |                 |
| 0 0.0853536         | 0.0655145 0.0015  |                   |                 |

# Reinterpreting the results of the LHC

Best region is the region  
 $\frac{N_{\text{Signal}}}{N_{\text{Expected}}}$  ratio is maximized  
among all regions

Expected exclusion cross  
section with 95 % CL [pb]

Observed exclusion cross  
section with 95 % CL [pb]

Exclusion confidence level

best?  
1  
sig95(exp)  
0.0247549  
Scale var. band:  
TH error band:  
+15.0% -15.0% syst:  
+20.0% -20.0% syst:

sig95(obs)  
0.0203238  
1-CLs ||  
0.0000  
[0.0000, 0.0051]  
[0.0000, 0.0051]  
[0.0000, 0.0051]  
[0.0000, 0.0092]

+15.0% -15.0% syst:  
+20.0% -20.0% syst:  
[0.0000, 0.0051]  
[0.0000, 0.0092]

Scale var. band:  
TH error band:  
[0.0000, 0.0051]  
[0.0000, 0.0051]

Recalculated exclusion  $CL_s$ -band  
for scale and combined scale  $\oplus$   
PDF uncertainties

Recalculated exclusion  $CL_s$ -band  
for combined TH and systematic  
uncertainties

# Reinterpreting the results of the LHC

```
ma5>set main.recast.add.extrapolated_luminosity = 300 3000
```

madanalysis5/MY\_ANALYSIS/Output/SAF/defaultset/CLs\_output\_lumi\_300.000.dat

Best region is the region  
 $\frac{N_{\text{Signal}}}{N_{\text{Expected}}}$  ratio is maximized  
among all regions

Expected exclusion cross  
section with 95 % CL [pb]

Observed exclusion cross  
section with 95 % CL [pb].  
But there is no observed  
data at HL so its -1.

Exclusion confidence level

|                     |                  |            |        |
|---------------------|------------------|------------|--------|
| best?               | sig95(exp)       | sig95(obs) | 1-CLs  |
| 1                   | 0.0167612        | -1         | 0.0009 |
| Scale var. band:    | [0.0009, 0.0050] |            |        |
| TH error band:      | [0.0000, 0.0050] |            |        |
| +15.0% -15.0% syst: | [0.0000, 0.0050] |            |        |
| +20.0% -20.0% syst: | [0.0000, 0.0050] |            |        |

Recalculated exclusion  $CL_s$ -band  
for scale and combined scale  $\oplus$   
PDF uncertainties

Recalculated exclusion  $CL_s$ -band  
for combined TH and systematic  
uncertainties

# Time for Questions!