



# **From new physics simulations to the recasting of LHC results**

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**1.** When new physics meets Monte Carlo simulations



**2.** New physics simulations with Monte Carlo event generators



**3.** Interpretation of LHC results and recasting the experimental searches



### **Standard Model simulations at the LHC: the status**

✦ The need for better simulation tools has spurred a very intense activity

- ✤ Automated matrix element generation (MADGRAPH5, SHERPA, WHIZARD, *etc.*)
- ✤ Higher-order computations (MC@NLO, POWHEG)
- ✤ Parton showering and hadronization (PYTHIA, HERWIG, SHERPA)
- ✤ Matrix element parton showering matching
- ✤ Merging techniques (MLM, CKKW, FxFx, UNLOPS)

#### ✦ Standard Model simulations

- ✤ All processes relevant for LHC physics can be simulated with a very good precision
- ✤ This precision will even improve within the next few years (electroweak corrections, *etc.*)

Standard Model simulations are under good control What about new physics?

### **New physics simulations at the LHC: the challenge**



◆ New physics is a standard in many tools today

- ✤ Prospective phenomenological studies
- ✤ Experimental searches (signal generation)
- ✤ Recasting of current results

Topics of this lecture





When new physics meets Monte Carlo simulations







# **New physics implementations in Monte Carlo tools (1)**

- ✦ How to implement a new physics model in a Monte Carlo program?
	- ✤ Model definition: particles, parameters & vertices (≣ Lagrangian)
	- ✤ To be translated in a programming language, following some conventions, *etc.*
	- ✤ Tedious, time-consuming, error prone (and no-brainer)
	- ✤ Iterations for all considered tools and models (high level of redundancy)
	- ✤ Beware of the restrictions of each tool (Lorentz structures, color structures) ✤Validation is tricky

$$
\mathcal{L} = \frac{\bar{C}_H}{2v^2} \partial^{\mu} \left[ \Phi^{\dagger} \Phi \right] \partial_{\mu} \left[ \Phi^{\dagger} \Phi \right]
$$
\n
$$
\mathcal{L} = \frac{\bar{C}_H}{2v^2} \partial^{\mu} \left[ \Phi^{\dagger} \Phi \right] \partial_{\mu} \left[ \Phi^{\dagger} \Phi \right]
$$
\n
$$
\mathcal{L} = \frac{\bar{C}_H}{2v^2} \partial^{\mu} \left[ \Phi^{\dagger} \Phi \right] \partial_{\mu} \left[ \Phi^{\dagger} \Phi \right]
$$
\n
$$
\mathcal{L} = \begin{bmatrix} \frac{\bar{C}_H}{2v^2} & \frac{\partial^{\mu} \left[ \Phi^{\dagger} \Phi \right]}{\partial \Phi^{\dagger} \Phi} \\ \frac{\partial^{\mu} \left[ \Phi^{\dagger} \Phi \right]}{\partial \Phi^{\dagger} \Phi} \end{bmatrix}
$$
\n
$$
\mathcal{L} = \begin{bmatrix} \frac{\partial H}{\partial \Phi} \\ \
$$

# **New physics implementations in Monte Carlo tools (2)**



### **Automating new physics simulations**



### **Automating new physics simulations: the status**



### **Why is the UFO now a standard?**



Each interface dedicated to a given tool is specific

- ★ Removal of vertices not compliant with the tool
- ★ Translation to a specific format and programming language
- 㱺 **not efficient**
- 㱺 **better: one translation and the tools parse it**

# **The Universal FEYNRULES Output (UFO) in a nutshell**

**[ Degrande, Duhr, BF, Grellscheid, Mattelaer, Reiter (CPC '12) ]** 





#### **UFOs in details**



- ✤ Particle information (particles.py)
- ✤ Interaction information (vertices.py, couplings.py, lorentz.py, couplings\_orders.py)
- ✤ Parameter information (parameters.py)
- ✤ Propagator information (propagators.py)
- ✤ Tools (function\_library.py, object\_library.py, write\_param\_card.py, decays.py)
- ✤ NLO counterterms (CT\_couplings.py, CT\_parameters.py, CT\_vertices.py)



### **Particles in UFOs**

- ◆ Particles are stored in the particles.py file
	- ✤ Instances of the particle class
	- ✤ Attributes define the particle spin and color representation, mass, width, PDG code, *etc.*)
	- ✤ Antiparticles are automatically derived from the knowledge of the corresponding particle

```
q = Particle(pdg_code = 6,
                                        sq1 = Particle(pdq_{code} = 1000006,G = Particle(pdg_code = 21,
                                                                                               name = 'q',name = 'sq1',name = 'G',antiname = 'q \sim',antiname = 'sq1~',antiname = 'G',spin = 2,
                                                       spin = 1,
             spin = 3,
                                                                                               color = 3,color = 3,color = 8,mass = Param.Mq,mass = Param.Msq1,mass = Param.ZER0,width = Param.Wq,width = Param.Wsq1,
             width = Param.ZER0,texname{ } = 'q',
                                                       texname{ } = 'sq1',texname{ } = \cdot G\cdot,
                                                                                               antitexname = 'q~',antitexname = 'sq1~',antitexname = 'G',charge = 0)
                                                       charge = 0)
             charge = 0)
                                                                                  q_{i}tilde = q_{i}anti()
                                        sq1 tilde = sql.anti()
go = Particle(pg\_code = 1000021,name = 'go',sq2 = Particle(pdq_{code} = 2000006,antiname = 'go',name = 'sq2',spin = 2,
                                                       antiname = 'sq2~',color = 8,spin = 1,
              mass = Param.Mqo,color = 3,width = Param.Wqo,mass = Param.Msq2,texname{ } = 'go',width = Param.Wsq2,
              antitexname = 'go',texname{ } = 'sq2',charge = 0)
                                                       antitexname = 'sq2~',charge = 0)
                                        sq2 tilde = sq2.anti()
```
#### **Parameters in UFOs**

```
◆ Parameters are stored in the parameters.py file
   ✤ Instances of the parameter class
   ✤ External parameters are organized following a LesHouches-like structure
     (blocks and counters)
   ✤ PYTHON-compliant formula for the internal parametersaS = Parameter(name = 'aS',Mgo = Parameter(name = 'Mgo',nature = 'external',nature = 'external',type = 'real',type = 'real',value = 0.1184,value = 500,
                   texname = \lambdaalpha _s',
                                                                                          texname = '\\text{Mgo}',
                   \texttt{lhablock} = \texttt{'MINPUTS}',\lambdahablock = 'MASS',
                   \text{hacode} = [3]\text{lhacode} = [ 1000021 ] )G = Parameter(name = 'G',Wq = Parameter(name = 'Wq',nature = 'internal',nature = 'external',type = 'real',type = 'real',value = '2*cmath.sqrt(aS)*cmath.sqrt(cmath,pi)',value = 1.50833649,texname{ } = 'G')texnamewith{texname = '\\text{Wq}'.\lambdahablock = 'DECAY',
                                                                                          \text{lhacode} = [6]
```
### **Interactions: the UFO strategy**

✦ Vertices are decomposed in a spin x color basis, coupling strengths being coordinates

#### ✤ Example: the quartic gluon vertex can be written as



✤ Each element of this decomposition is stored separately in the vertex.py file

- ★ vertices.py: defines all model decompositions
- ★ lorentz ≡ the spin basis (stored in lorentz.py; reused across vertices for economical reasons)
- $\star$  color = the color basis (directly defined in the file)
- ★ couplings ≡ the coordinates (stored in couplings.py; reused across vertices for economical reasons)

```
V_2 = Vertex(name = 'V_2',
             particles = [ P.G, P.G, P.G, P.G ],
             color = [\; 'f(-1,1,2)*f(3,4,-1)'; 'f(-1,1,3)*f(2,4,-1)'; 'f(-1,1,4)*f(2,3,-1)' ]lorentz = [ L.VVVV1, L.VVVV2, L.VVVV3 ],couplings = {(1,1):C.GC_4, (0,0):C.GC_4, (2,2):C.GC_4})
```
#### ★ lorentz.py

```
VVVV1 = Lorentz (name = 'VVVV1',spins = [3, 3, 3, 3],
                structure = 'Metric(1,4)*Metric(2,3) - Metric(1,3)*Metric(2,4)')
```


### **New physics simulations: other challenges**



### **New physics simulations: cascade decays (1)**

#### ✦ Concrete models

- ✤ Many new states to be supplemented to the Standard Model
- ✤ Usually pair-produced
- ✤ Further cascade-decaying into each other
- ✤ The lightest new state can be stable (and a dark matter candidate)

Is the simulation of 2 to N processes (with N large) a problem?



#### ✦ The issue is the computing time

- ✤ Matrix element generation is possible
- ✤ Computationally challenging
- ✤ Practically useless: only diagrams with intermediate resonances usually dominate

# **New physics simulations: cascade decays (2)**

- ✦ Production and decay processes are factorized
	- ✤ Propagators can be seen as sums of products of external wave functions

**Example:** 
$$
\mathcal{M} \sim j_1^{\mu} \left[ g_{\mu\nu} - \frac{p_{\mu}p_{\nu}}{p^2} \right] j_2^{\nu} = \sum_{\lambda} j_1^{\mu} \varepsilon_{\mu}^*(\lambda) \underbrace{\varepsilon_{\nu}(\lambda) j_2^{\nu}}_{\mathcal{M}_{\text{prod}}(\lambda)}.
$$

- ✤ Case 1: loss of spin correlations
	- ★ Helicity sums performed independently at the production and decay levels

**PYTHIA 6**

★ Example:

$$
\sum_{\lambda}j_1^{\mu}\varepsilon^*_{\mu}(\lambda)\sum_{\lambda'}\varepsilon_{\nu}(\lambda)j_2^{\mu}\over\mathcal{M}_{\mathrm{dec}}(\lambda)}
$$

✤ Case 2: including spin correlations

- **★ Helicity sums performed after accounting for production and decays**
- ★ Example:



**[Sjostrand, Mrenna, Skands (JHEP '06) ]** 

**★ Resonance mass smearing: partial recovery** [ Frixione, Laenen, Motylinksi, Webber (JHEP '07) ]

### **New physics simulations: cascade decays (3)**





# **Multipartonic matrix element merging (1)**



- ✤ Monojet-based dark matter searches
- ✤ Compressed spectra searches
- ✤ *etc.*

◆ Radiation can be predicted in different ways

- ✦ Matrix-element-based predictions
	- ✤ This relies on the fixed-order theory
	- ✤ Technical limit on the number of final state particles
	- ✤Valid for hard and well-separated partons
	- ✤ Correct handling of the color and spin information and of the quantum interferences

#### ✦ Parton-shower-based predictions

- ✤ This resums of large soft-collinear logarithms
- ✤ Technically easy and no limit on the final-state multiplicity
- ✤ Valid for soft and/or collinear partons

✤ Approximate handling of the color and spin information, of the quantum interferences



### **Multipartonic matrix element merging (2)**



# **Multipartonic matrix element merging (3)**



### **Main merging techniques used for new physics**

- ◆ The MLM merging technique [Mangano, Moretti, Piccinini & Traccani (JHEP '07); Alwall, de Visscher & Maltoni (JHEP'09) ]  **<sup>❖</sup>** Define a jet measure for parton-level jets (after showering):  $k_T^2 = \min(p_{Ti}^2, p_{Ti}^2)R_{ij}$  or  $k_T = p_{Ti}$ ✤ An event is selected if each reconstructed jet matches one parton and *vice versa* ✤ Extra jets are allowed for the highest multiplicity topology ✤ NLO extension: the FxFx merging scheme **[ Frederix & Frixione (JHEP '12) ]**  ◆ The CKKW(-L) merging technique [ Catani, Krauss, Kuhn, Webber (JHEP'01); Lönnblad & Prestel (JHEP'12) ]
	- $\cdot$  Reweighting according to the most-likely shower history (Sudakovs,  $\alpha_s$ , parton densities)
	- ✤ Emission already included at the matrix-element level are vetoed
	- $\clubsuit$  Improvement: unitarized merging (all-order subtractions makes the subsamples Q<sup>c</sup> independent) **[ Lönnblad & Prestel (JHEP'13) ]**

### **New physics simulations: NLO calculations**



#### **Automated NLO calculations with MADGRAPH5\_aMC@NLO**



#### ✤ Matching to parton showers

- ★ Monte Carlo counterterms associated with the new colored states are included
- $\star$  Restrictions on the parton shower code to employ (PYTHIA 8.2, HERWIG++)

A few models are now available …

and validated **and validated and validated and validated** *magnetic contracts* **http://feynrules.irmp.ucl.ac.be/wiki/NLOModels ]** 

#### **Example: a stop simplified model**

**[ Degrande, BF, Hirschi, Proudom & Shao (PRD'15) ]**





### **Example: stop simplified model**



### **The stop simplified model: kinematical distributions**

- ✦ NLO matrix elements matched to parton showering: differential distributions
	- ✤ Test case: 500/1000 GeV stop; 50/200 GeV bino; 13 TeV collisions
	- ✤ Standard coupling strengths for a maximally mixing stop and a bino
	- **<sup>◆</sup> Shower: PYTHIA 8.2** [ Sjostrand, Mrenna & Skands (CPC'08) ]
	- ✤ Jet reconstruction: anti-kT & FASTJET **[ Cacciari, Salam & Soyez (JHEP'08, EPJC'12) ]**
	- **<sup>•</sup> Analysis (single lepton case) & figures: MADANALYSIS 5 [Conte, BF, Serret (CPC'13)]**







**1.** When new physics meets Monte Carlo simulations



**2.** New physics simulations with Monte Carlo event generators





### **New physics simulations so far**



# **Reinterpreting LHC physics analyses (1)**



# **Reinterpreting LHC physics analyses (2)**



- ✦ The simplified model spectrum (SMS) approach is fast and powerful, but limited ✤ Too conservative (final state topologies, different kinematics, *etc.*)
	-
	- ✤ Considered decay patterns and assumptions rarely realized (many channels, *etc.*)
	- ✤ Works however not too bad in many cases for a fair estimate of constraints

### **The SMS approach for LHC result reinterpretations (1)**



Limitations (using SMODELS):

 $m_{q^{(1)}}$  [GeV]

900 1000 1100 1200 1300 1400

SUSY *versus* UED

### **The SMS approach for LHC result reinterpretations (2)**



400

300

 $200$ 

 $^{100}$ <sub>600</sub>

-- SUSY-T2 (T2  $A\epsilon$ )

 $800$ 

correct  $A\epsilon$ 

 $\overline{700}$ 

MSSM reinterpretations with

600 700

 $M_{Q_3}$  [GeV]

800

900

1000

200

300

400

500

FASTLIM

### **Beyond the SMS approach**



### **Detector modeling with DELPHES**

✦ Detector simulation with DELPHES 3 **[ de Favereau, Delaere, Demin, Giammanco, Lemaître, Mertens & Selvaggi (JHEP'14) ]**

- ✤ Starts from hadron-level Monte Carlo information
- ✤ Derive calorimetric and track information; object reconstruction is then necessary
	- **★ Close to what actually happens**
- $\cdot$  DELPHES is modular  $\rightharpoonup$  extra modules and tuning can be added / included
	- ★ Extra information on lepton isolation or track information; skimming of the output files. *etc.*



### **Detector modeling with RIVET**

✦ Detector simulation based on RIVET **[ Buckley, Butterworth, Lonnblad, Grellscheid, Hoeth, Monk, Schulz & Siegert (CPC'13) ]**

✤Transfer functions (efficiencies, resolution) extracted from ATLAS and CMS information

✤ Starts from hadron-level Monte Carlo information and then gets reconstructed object



### **Current existing programs**



From new physics simulations to the recasting of LHC results

### **Reimplementing new physics analyses: challenges**



### **Implementing a new analysis in a recasting tool**



# **Example 1: CMS-SUS-13-11 (stops with one lepton)**

- ✦ Missing information for the validation
	- ✤ Efficiencies
	- ✤ Cutflows and Monte Carlo information for given benchmarks



**Discussions with** 

**CMS** needed

# **Example 2: ATLAS-EXO-2014-04 (monophotons)**



### **Example 3: When things are borderline… (1)**

#### ✦ Large differences are found

- ✤ ATLAS-CONF-2013-047 (multijet + missing energy)
	- ★ Large differences for one or two signal regions (out of 8)
	- ★ The reinterpretation cannot be totally wrong as 6 regions are fine
	- ★ Issues related to the jets (smearing, Monte Carlo details)









# **Example 4: When things are borderline… (2)**

- ✦ ATLAS-EXOT-2014-04 (monophotons)
	- ✤ Effects non-reproducible with DELPHES (cleaning cuts, triggers, good vertexing)
- ✦ ATLAS-SUS-2013-09 (stops in the dilepton channel)
	- ✤ Information on effects non-reproducible with DELPHES lost (student has quit physics)





#### **Example 5: sometimes…**



**Unfortunately: many more examples!**

### **A wishlist from theorists to experimentalists - part 1**

- ✦ Analysis description
	- ✤ Clear description of the selections, including their sequence
		- $\star$  A tabulated form would be appreciable (possibly on the analysis wiki pages)
	- ✤ Efficiencies for physics (electrons, muons, jets, taus, b-tagging, mistagging rates, *etc.*)
		- $\star$  Including  $p_T$  and  $\eta$  dependence
		- $\star$  Or a reference with the information
	- ✤ Efficiencies for triggers, event cleaning, *etc.*
		- $\star$  Effects that cannot be modeled in our fast simulation
	- ✤ Digitized figures
		- ★ Missing in particular the performance results (reading off log-scale histograms…)
		- ★ ROOT format, text format, *etc.*
	- ✤ Special variables (*e.g.,* the CMS razor)
		- ★ Providing snippets of code would be highly appreciated
		- $\star$  Some variables have different definitions in different analyses (e.g., asymmetric M<sub>T2</sub>)

<u>-----------------</u>

### **A wishlist from theorists to experimentalists - part 2**

 $\triangle$  Validation material  $\triangleright$  quality of the reinterpretation

#### ✤ Benchmark scenarios

- ★ Spectra and decay tables (under an SLHA-form)
- ★ Several scenarios are appreciable
- ★ Publicly available on the wiki pages or HEPDATA
- ✤ Monte Carlo tools configuration
	- ★ Cards, tunes, merging information, *etc.*
	- ★ Better, the CMS way: LHE files with shower inputs (no new source of discrepancies)
	- ★ Publicly available on the wiki pages or HEPDATA
- **❖ Detailed cutflows for the benchmarks, with the correct selection ordering** 
	- $\star$  Including each step of the (pre)selection
	- $\star$  For several benchmarks
	- ★ The more steps are available, the better (even the preselection, the cleaning, *etc.*) (pin-down the differences in our machinery, in the fastsim *vs.* CMS-ATLAS simulation)
- ✤ Kinematical distributions at different steps of the selection
	- ★ Extra cross-check of our machinery

# **The LHC legacy (1)**



### **The LHC legacy: data preservation**

**[ Dumont, BF, Kraml** *et al.* **(EPJC '15) ]**



### **The stop simplified model: the recasting episode**



**Recasting of the CMS analysis**

### **The CMS-SUS-13-011 analysis: recasting and simulations**



# **The CMS-SUS-13-011 analysis: multijet merging**



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## **The CMS-SUS-13-011 analysis: modern tools effects**



# **The CMS-SUS-13-011 analysis: merging and NLO**









**2.** New physics simulations with Monte Carlo event generators



**3.** Interpretation of LHC results and recasting the experimental searches



### **Summary**

#### ✦ Lots of effort have been invested in new physics simulations during the last decade

- ✤ Streamlining the link between models and events
- ✤ Multipartonic matrix element merging
- ✤ Cascade decays
- ✤ Next-to-leading order corrections
- ✤ Techniques are (and will be) used for signal simulations both by theorists and experimentalists

#### ◆ The LHC legacy

- ✤ It is crucial to be able to reinterpret the LHC results in any theoretical context
- ✤ This is a very active field of the last few years: several tools are now ready to be used
- ✤ **Reproducibility** is the ability of an entire experiment to be reproduced, possibly by an independent (pheno) study